

A photograph of two business people shaking hands. A white oval is overlaid on the image, containing the text 'LOGO HERE'.

LOGO
HERE

SIMPLE & FAST

BUSINESS LOAN CHECKLIST

Most banks require you to provide ample documentation in order to start your loan process. At , we only ask for a small amount of info.

WHAT IS NEEDED

1-Page Simple Application

3 Months of Bank Statements

3 Months of Merchant Bank Statements *(if applicable)*

Owner's Drivers License

Voided Check

Last Filed Business Taxes

NOT NEEDED:

- Management Experience Summary
- Organizational Chart
- 3 Years of Financial Statements
- Accounts Receivable Aging Report
- Fixed Assets Listing and Valuation
- Forecasted Financial Statements
- Debt Summary Report
- Business & Personal Financial Statements
- Current UCC Information
- Personal Financial Statement
- Global Cash Flow Statement
- Project Narratives Justifying ROI of Loan
- Officer's Buy/Sell Agreement
- Market Evaluation of Business
- Current Real Estate & Asset Appraisals